



# CAREER PROPOSAL PREPARATION AND SUBMISSION CHECKLIST

Note: This checklist is intended to be a supplementary aid in the preparation of CAREER proposals, and is not intended as an all-inclusive repetition of the requirements specified in the Grant Proposal Guide (GPG) and the CAREER Program solicitation (NSF 05-579). Those documents describe the required proposal contents and associated proposal preparation guidelines; an overall checklist can be found in Appendix A of the GPG. It is, however, meant to highlight certain critical items so they will not be overlooked when the proposal is prepared. Please refer to the GPG, the CAREER Program solicitation, and the CAREER FAQs (NSF 05-027) for complete instructions.

# ✓ PROPOSAL PREPARATION ORDER

• **Prepare (and save) the proposal cover sheet first.** Entering the CAREER Program Solicitation Number (NSF 05-579) on the cover sheet will ensure that you have the correct forms for CAREER proposals, and that your proposal will be considered in the CAREER competition.

# ✓ PROPOSAL MARGIN AND SPACING REQUIREMENTS (see Chapter II of the GPG)

- Page Margins Proposals must have 2.5 cm margins at the top, bottom and on each side.
- Type Size and Spacing

The type size used throughout the proposal must be clear and readily legible, and conform to the following four requirements:

- 1. the height of the letters must not be smaller than 10 point;
- 2. type density, including characters and spaces, must be no more than 15 characters per 2.5 cm; (for proportional spacing, the average for any representative section of text must not exceed 15 characters per 2.5 cm);
- 3. no more than 6 lines must be within a vertical space of 2.5 cm; and
- 4. margins, in all directions, must be at least 2.5 cm.

# **✓** REMINDER

**DO NOT INCLUDE APPENDICES.** Without prior written approval from the appropriate NSF Assistant Director, proposals with appendices will be <u>returned without review</u>. Note that such approvals are rarely granted (see Chapter II of the GPG).





FastLane (FL) Form	Items to be Cont	tained i	Submission Method	
PI Information	Information Requested in Standard FL Form			Automatically generated by FL.
Cover Sheet	Announcement No.  Org/Unit  Co-PIs	NSF 05-579  Select NSF program(s) from displayed list Not allowed in competition		Submission is required.  Entered using standard FL form.  The cover sheet (NSF Form 1207) must either be signed electronically at the time of submission by an AOR or the AOR has 5 working days after submission to electronically sign the proposal.
	CAREER Eligibility PECASE Eligibility	Certify eligibility by checking the applicable criteria boxes.  Select <b>either</b> "I wish to be considered" <b>or</b> " I do <u>not</u> wish to be considered"		PI certification of eligibility for CAREER program is required.  One PECASE eligibility box must be selected. Note: this information is only used after a CAREER award has been made, and is not a factor in the review.
Project Summary (Limited to One Page)	education and research activities, not to exceed one page in length.  merit review (intellectual broader imp statements v page Project the proposal		PI must clearly address both merit review criteria (intellectual merit and broader impacts) in separate statements within the one-page Project Summary, or the proposal will be returned without review.	Submission is required. Cannot exceed one page.  Enter as text, by typing or by uploading a word-processor, PostScript, or PDF file. (See Note below.)
Table of Contents	Automatically generated by FL			Automatically generated by FL. Proposer cannot edit this form.
Project Description (Limited to 15 Pages)	Description of proposed education and research activities, and how these two activities are integrated. Include a summary of Results from Prior Support, if applicable (see Chapter II of the GPG)			Submission is required. Cannot exceed 15 pages.  Uploaded as a file. (See Note below.)
References Cited	References for <b>both</b> research and education activities			Submission is required.  Entered as text or uploaded as a file. (See <b>Note</b> below.)

**NOTE:** In addition to PDF files, users can upload a variety of word-processor files and PostScript files. These files will automatically be converted to PDF format.





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FastLane (FL) Form	Items to be Contained	Submission Method	
Biographical Sketches (Limited to TWO Pages)	Information Requested in Standard FL Form	For PI, include <b>BOTH</b> research and education activities and accomplishments	Submission is required.  To upload the bio sketches as a file, click on the PI's name and then the "Transfer File" button.  Entered as text or uploaded as a file. (See <b>Note</b> below.)
	Information Requested in Standard FL Form		Submission is required.
Budgets (Including Budget Justification)	See Chapter II of the GPG, sec Solicitation (NSF 05-579), and FAQs (NSF 05-027).	tion V.B of the CAREER	Budget: One budget for each year of support requested. The Cumulative Budget is automatically generated by FL.  Entered using standard on-line FL form and/or uploaded excel spreadsheet (available for download in the FastLane Proposal Preparation application).  Salary support for any senior personnel other than the PI is not permitted, either in the primary budget or within subawards.  Budget Justification: Not to exceed three pages.  Entered as text or uploaded as a
Current and Pending Support	Information Requested in Stand	dard FL Form	File. (See Note below.)  Submission is required.  You can upload all Current and Pending Support items of your proposal as one file by selecting the PI's name and editing an existing form or creating a new one.  Entered as text or uploaded as a file. (See Note below.)
Facilities, Equipment and Other Resources	Information Requested in Stand	dard FL Form	Submission is required.  Entered as text or uploaded as a file. (See <b>Note</b> below.)

**NOTE:** In addition to PDF files, users can upload a variety of word-processor files and PostScript files. These files will automatically be converted to PDF format.





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FastLane (FL) Form		ntained in FastLane (FL) Form	Submission Method
Supplementary Docs	Departmental Letter  Letters of Collaboration	The proposal must include one (and only one) letter from the applicant's department head (or equivalent organizational official) which includes:  • An indication that the PI's proposed CAREER activities are supported by and integrated into the educational and research goals of the department and the organization, and that the department is committed to the support and professional development of the PI;  • A description of a) the relationship between the CAREER project, the PI's career goals and job responsibilities, and the goals of his/her department/organization, and b) the ways in which the department head (or equivalent) will ensure the appropriate mentoring of the PI, in the context of the PI's career development and his/her efforts to integrate research and education throughout the period of the award and beyond;  • Verification that the PI is eligible for the CAREER program.  The PI's department head (or equivalent organizational official) must sign the letter. The official's name, title, and date must appear below the signature. Recommended length is one page.  Letters should be short and describe only the planned collaborative efforts. Letters of recommendation are not permitted, and will be removed from the proposal prior to review.	Submission is required.  Scan the documents and convert to PDF files. Upload the PDF files.  Do not mail paper copies to NSF, unless specifically instructed to do so.
List of Suggested Reviewers (Optional)	Information Requeste	ed in Standard FL Form	Submission is optional.  Entered as text. File Upload is not an option.
Deviation Authorization (If applicable)	GPG Section II.A Exemption  Eligibility Criteria Exemption	Full text of approval from the cognizant NSF Assistant Director must be submitted.  No eligibility exemptions are allowed.	Submission is required, if applicable. Entered as text.
Link Collaborative Proposals	Not applicable		Not applicable
Add/Delete Non PI/Co-PI Senior Personnel	Not applicable		Not applicable





## PDF Creation Tips and Pointers:

- Use the FastLane Job Options File
- Do not use Adobe Acrobat PDFWriter
- Always embed all fonts
- Always use embeddable Type 1 or True Type fonts
- Always check your results
- If using TeX or LaTeX, upload your .dvi and figures instead
- Subset your fonts

## **Software to Use to Create PDF Files:**

- Adobe Acrobat Distiller (3.x or higher)
- Ghostscript (version 6.5 or higher)
- Tex/LaTeX
- MS Word
- Word Perfect
- Other software that can create any of the acceptable file formats

PDF Creation: https://www.fastlane.nsf.gov/documents/pdf\_create/pdfcreate\_05.jsp?page=0

Creation Tips and Pointers: <a href="https://www.fastlane.nsf.gov/documents/pdf">https://www.fastlane.nsf.gov/documents/pdf</a> create/pdfcreate 07.jsp?page=0

## VERY IMPORTANT SCANNING INFORMATION

## Size of Scanned Document

Once your document is scanned and converted to PDF format, open the file using Adobe Reader. Look at the bottom of the document and you will see the file size. It should be 8.5 x 11. If it is something other than 8.5 x 11 (even if it is close), your document may not be able to be printed at NSF. You need to rescan the document and make sure the file is 8.5 x 11. Some scanners allow you to set the output size, otherwise read the instructions in the scanner's manual OR, if you use Adobe Distiller to convert your files to pdf, use the following instructions:

If you use Distiller 3.0: Open Distiller and go to the "Distiller" Menu and select "JobOptions". Under the "General" tab make sure under "Device Settings", "Default Page Size", Width is 8.5 and Height is 11.0 INCHES.

If you use Distiller 4.0: Make sure you have downloaded the FastLane JobOptions (https://www.fastlane.nsf.gov/a1/pdfcreat.htm and scroll to Joboptions). Open Distiller. Go to the "Settings" Menu and choose "JobOptions". Under the "Advanced" tab make sure under "Default Page Size", Width is 8.5 and Height is 11.0 and Units is INCHES.

## Orientation of file

Please remember to keep the pages of your file in portrait (8.5 x 11) orientation. NSF has experienced problems with files in landscape (11 x 8.5) orientation. These problems occur more often when you have various orientation combinations within one file. For example, page 1-5 is portrait, page 6-7 is landscape, and page 8-15 is portrait.

### Resolution

Do not scan at the highest resolution. In most cases, this will cause your files to become very large. NSF is only concerned with being able to read the document. The file does not need to be in color. Some scanned files at a lower resolution may look "fuzzy," but as long as they are readable, NSF will be satisfied. The larger the file, the longer it will take to transfer the file over the Internet; and you may not even be able to upload the file into FastLane! Moreover, if a file is very large, it will take longer to open the proposal in FastLane, causing the Internet to "time out" before the proposal can be opened.

### Adobe Photoshop Hints

If you scan your documents into Adobe Photoshop (Illustrator and Framemaker also apply), you still need to convert them to PDF files using Adobe Distiller. The PDF output from Photoshop (Photoshop PDF \*pdf) is not the same output you achieve when using Distiller-even though both products are made by Adobe. (The Photoshop PDF uses PDF Writer which does not work with FastLane.) Please save your Photoshop file as "Photoshop EPS" and then use Distiller to convert to PDF.

If you do use Adobe Photoshop, make sure your document is not inverted (black background and white text). If the file is inverted, click on the "Image" menu and select "Adjust" and then "Invert."





### FastLane Blocked PDF Producers

FastLane cannot currently accept PDF files from the following document producers:

Canvas/Deneba PDF filter Dvipdf(m) FrameMaker GhostScript versions prior to 6.5 Hewlett-Packard Intelligent Scanners PDFWriter PhotoShop PStill

While the errors vary for each producer, the root issue is that PDF files created by these producers, while appearing fine as standalone documents, have one of the following problems:

- 1. They cannot be easily concatenated with PDF files created by other producers.
- 2. They have problems with the manner in which they embed fonts into PDF documents

Please see the following FastLane web site for more information: <a href="https://www.fastlane.nsf.gov/a1/PitstopBlockedPDF.html">https://www.fastlane.nsf.gov/a1/PitstopBlockedPDF.html</a>

## Do Not scan and save as TIFF

Do not save your file as TIFF. Sometimes TIFF files produce an error message and FastLane is unable to read the file. TIFF files usually include an EOFB (end of data) command that indicates where each file's image information stops. Some applications insert the EOFB command before the last line of the file when they create TIFF files. For example, if the TIFF file contains 4400 lines, the application may insert the command at line 4368. Acrobat viewers will return an error message when they read an EOFB command before the actual last line of a TIFF file. Photoshop creates TIFF files with an EOFB command on the last line of the file so that Acrobat viewers can open these files without error.

## **ALWAYS PREVIEW**

Preview your scanned document to make sure no characters were inserted into the document. This happens when you scan using OCR technology.